

## Morning Briefing

### Donors for power tariff cut sought:

The Minister for Power, Sardar Awaiz Laghari, shared the broader contours of the Industrial Support Package (2026-28) with over a dozen representatives of international development organisations to seek their diplomatic support to reduce prices. [Click here for more](#)

### USD 300m SWAT project progress unsatisfactory: World Bank:

The Bank in its Implementation Status and Results Report (ISR) also termed the progress toward achievement of project development objective moderately satisfactory. [Click here for more](#)

### Pakistan, US reach accord on trade and tariffs:

The Pakistani delegation, led by Commerce Secretary Jawad Paal, was scheduled to return on Friday after completing four days of talks in Washington. While both sides have reached an understanding, a formal announcement is expected only after the US concludes similar ongoing negotiations with other trade partners.. [Click here for more](#)

### PSX kicks off FY26 with 6.1% WoW gain:

KARACHI: The Pakistan Stock Exchange (PSX) has kicked off fiscal year 2026 at a record high, with the KSE-100 index surpassing the 130,000 points mark for the first time. The index closed the week of July 4, 2025, at 131,949 points, marking a 6.1 percent week-on-week increase. [Click here for more](#)

### 9th round of BPC in Warsaw:

ISLAMABAD: The 9th Round of Bilateral Political Consultations (BPC) between Pakistan and the Republic of Poland was held in Warsaw on 4 July. [Click here for more](#)

### 10-year industrial policy finalised:

The prime minister of Pakistan has tasked the Ministry of Industries and Production to discuss and review the current industrial policy, keeping in view that the share of industrial sector in GDP in 1996 was 26 percent which in 2025 has reduced to 18 percent.. [Click here for more](#)

Net LIPI/FIPI Position		
	USD mn	CYTD
Foreign	-2.31	-130.45
Individuals	1.99	35.18
Companies	0.61	80.45
Banks/DFIs	-3.53	458.5
MF	1.45	-456.6
Broker	2.76	-9.79
Insurance	-0.35	-3.81

FIPI Sector-wise	
	USD mn
E & P	-0.15
OMC	-0.22
Banks	-0.62
Tech	0.10

Major Indices				
Index	Value	Change	FYTD	CYTD
KSE-100	131,949	+1.0%	+68.2%	+14.6%
SENSEX	83,433	+0.2%	+5.6%	+6.8%
Nikkei 225	39,811	+0.1%	-0.1%	-0.2%
Hang Seng	23,916	-0.6%	+36.0%	+19.2%
S & P 500	6,279	0.0	+14.8%	+6.8%
FTSE 100	8,803	-0.1%	+7.8%	+7.8%

Commodities			
	Unit	Price	Change
WTI	USD/bbl	68.30	-0.75%
Brent	USD/bbl	66.50	-0.73%
Coal	USD/ton	106.00	-2.03%
Gold	USD/oz	3,346.50	+0.11%
Silver	USD/oz	37.14	+0.14%
Rubber	USD/kg	1.90	+1.40

Inter-Bank Currency Rates			
	Last Close	Change	CYTD %
PKR/USD	283.9673	+0.04%	+0.75%
PKR/JPN	1.9676	-0.29%	-1.10%
PKR/THB	8.7793	-0.01%	+6.90%

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